

Unilever

Dividend Reinvestment Plan - Exchange ratio

This announcement is for information purposes only. Holders of shares in the share capital of Unilever N.V. (the "Unilever Shares") ("Shareholders") can participate in the dividend reinvestment plan ("DRIP") via their own bank or broker. ABN AMRO Corporate Broking ("ABN AMRO CB") only facilitates, with the approval of issuing entities (in this case Unilever N.V.), banks that are admitted institutions to Euroclear, to allow their clients which are Shareholders in Unilever N.V. to participate in DRIP. ABN AMRO CB, in its capacity as facilitator of the dividend reinvestment plan regarding Unilever N.V., does not provide any investment services to shareholders in Unilever N.V. or any other party or person and is not liable towards Shareholders in Unilever N.V. or any other party or person in respect of their enrolment in DRIP. If a shareholder has a question in respect of DRIP, he/she should consult its own advisor or bank.

Further to the announcement dated 23 July 2020 concerning the payment of the Q2 interim dividend for the financial year 2020, ABN AMRO Bank N.V. hereby announces that the reinvestment exchange ratio (the number of dividend rights of shares entitling to the distributed shares) has been fixed at:

- 132.953 dividend rights for one Ordinary Share.

These exchange ratio correspond to a reinvestment price of EUR 46.3793 per Ordinary Share respectively.

Based on the volume weighted average price of all traded Ordinary Shares at Euronext Amsterdam of 27 August, being EUR 46.2053, 1/132.953 part represents a value of EUR 0.3475, which is 0.3752% less than the net cash dividend of EUR 0.348840 per Ordinary Share.

The delivery of the Ordinary Shares will be made as of 4 September 2020 through the bank or stockbroker where your shares are administered.

28 August 2020