

Rolinco

Announcement of exchange ratio

This announcement is for information purposes only. Shareholders in Rolinco N.V. can participate in the dividend reinvestment plan ("DRIP") via their own bank or broker. ABN AMRO Corporate Broking ("ABN AMRO CB") only facilitates, with the approval of issuing entities (in this case Rolinco N.V.), banks that are admitted institutions to Euroclear, to allow their clients which are shareholders in Rolinco N.V. to participate in DRIP. ABN AMRO CB, in its capacity as facilitator of the dividend reinvestment plan regarding Rolinco N.V., does not provide any investment services to shareholders in Rolinco N.V. or any other party or person and is not liable towards shareholders in Rolinco N.V. or any other party or person in respect of their enrolment in DRIP. If a shareholder has a question in respect of DRIP, he/she should consult its own advisor or bank.

Further to the announcement dated 20 April 2017 concerning the payment of the dividend of Rolinco N.V. ("Rolinco and Rolinco EUR-G") for the financial year 2016, ABN AMRO Bank N.V. ("ABN AMRO") hereby announces that the number of dividend rights (the exchange ratio) for Rolinco is fixed at 72.39215686 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.38136511 ordinary shares).

The number of dividend rights (the exchange ratio) for Rolinco EUR-G is fixed at 76.03921569 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.31511088 ordinary shares).

The exchange ratio of Rolinco correspond to a reinvestment price of EUR 36.92 and exchange ratio of Rolinco EUR-G correspond to a reinvestment price of EUR 38.78.

Please note, shareholders joining the Dividend Reinvestment Plan ("DRIP") will not be paid in cash. The net cash dividend will be reinvested in new Rolinco and Rolinco EUR-G shares.

The delivery of new Rolinco and Rolinco EUR-G shares as a result of dividend reinvestment will be made as of 15 May 2016.

Fractions will be paid in cash for which the cash amount is calculated by multiplying the fraction by the reinvestment price.

Amsterdam, 11 May 2017