

Rolinco

Announcement of exchange ratio

Further to the announcement dated 19 April 2016 concerning the payment of the dividend of Rolinco N.V. ("Rolinco and Rolinco EUR-G") for the financial year 2015, ABN AMRO Bank N.V. ("ABN AMRO") hereby announces that the number of dividend rights (the exchange ratio) for Rolinco is fixed at 56.96078 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.755594 ordinary shares).

The number of dividend rights (the exchange ratio) for Rolinco EUR-G is fixed at 59.47059 dividend rights for one (1) ordinary share Rolinco (or at the option of the Members of Euronext Amsterdam 100 dividend rights for 1.681503 ordinary shares).

The exchange ratio of Rolinco correspond to a reinvestment price of EUR 29.05 and exchange ratio of Rolinco EUR-G correspond to a reinvestment price of EUR 30.33.

Please note, shareholders joining the Dividend Reinvestment Plan ("DRIP") will not be paid in cash. The net cash dividend will be reinvested in new Rolinco and Rolinco EUR-G shares.

The delivery of new Rolinco and Rolinco EUR-G shares as a result of dividend reinvestment will be made as of 13 May 2016.

Fractions will be paid in cash for which the cash amount is calculated by multiplying the fraction by the reinvestment price.

Amsterdam, 11 May 2016