

European Capital Holdings

Notice regarding the redomiciliation of Leveraged Capital Holdings N.V. and Trading Capital Holdings N.V. to Ireland and merger into a newly created umbrella investment structure called "The Capital Holdings Funds plc"

Currently Leveraged Capital Holdings N.V. and Trading Capital Holdings N.V. are domiciled in Curacao. These Funds will be re-domiciled from Curaçao to Ireland and will merge into a newly created umbrella investment structure called "The Capital Holdings Funds plc". As a result of this re-domiciliation and merger the ISIN codes will change.

Accordingly, The Capital Holdings Funds plc has filed an application to obtain a license from the Central Bank of Ireland which was received on 19th of December 2014. The administrator of the Fund and the listing and paying agent will arrange for the exchange of shares into the new fund on a 1-for-1 basis. The Euronext stock exchange listings will be maintained for the new funds.

Name old Fund	Current ISIN	Euronext Trading Symbol	Name New Fund	New ISIN	Euronext Trading Symbol
LCH Class A	ANN524271486	LCHUS	Leveraged Capital Holdings	IE00BN575V26	LCHA
LCH Class B	ANN524271551	LCHEU	Leveraged Capital Holdings	IE00BN575W33	LCHB
LCH Class G	ANN524271890	LCHGO	Leveraged Capital Holdings (Gold)	IE00BN575X40	LCHG
TCH Class A	ANN8783Q1115	TCHA	Trading Capital Holdings	IE00BN575Y56	TCHA
TCH Class B	ANN8783Q1032	TCHB	Trading Capital Holdings	IE00BN575Z63	TCHB
TCH Class G	CWN8783Q1294	TCHG	Trading Capital Holdings (Gold)	IE00BN576193	TCHG

Time table is as follows:

EGM

Thursday 5

EGM

Monday 9

Last day of trading and last day to submit orders for the current shares LCH Class A, LCH Class B, LCH Class G, Wednesday 3
TCH Class A, TCH Class B and TCH Class G at Euronext Amsterdam

First day of trading and first opportunity to submit orders for shares in the new fund and new ISIN codes Friday 2 January 2015

The effective date of the re-domiciliation and merger Friday 2 January 2015

Last settlement date in the old ISINs of the Fund Monday 5 January 2015

Re-domiciliation and merger effected in Euroclear Nederland after close of business. Euroclear Nederland accounts credited in the New ISINs Monday 5 January 2015

First day of settlement of orders executed with trade date Friday 2 January 2015 Tuesday 6 January 2015

Listing

Under the condition precedent that the required licenses are obtained, Euronext Amsterdam has been requested to quote the shares in the new Fund on Euronext in Amsterdam with effect from Friday 2 January 2015 with the new

ISIN Codes.

Information Financial Intermediaries

In connection with the above, the shares LCH Class A, LCH Class B, LCH Class G, TCH Class A, TCH Class B and TCH class G, which are recorded in the administration of Euroclear Nederland on Monday 5 January 2015 (COB), will be exchanged into resp. Leveraged Capital Holdings (ISIN IE00BN575V26) , Leveraged Capital Holdings (ISIN IE00BN575W33), Leveraged Capital Holdings (Gold) (ISIN IE00BN575X40), Trading Capital Holdings (ISIN IE00BN575Y56), Trading Capital Holdings (ISIN IE00BN575Z63), Trading Capital Holdings (Gold) (ISIN IE00BN576193) .The Euroclear Nederland accounts will be credited with the shares in the New ISIN codes on Monday 5 January 2015 **after close of business**.

LCH Investments NV as the Managing Director of:
Leveraged Capital Holdings NV ("LCH")
Trading Capital Holdings NV ("TCH")